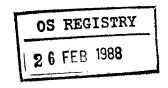
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14 JAN 1988

Mr. Larry B. Sheafe
Managing Director
Interpass Ltd.
Suite 700
1655 North Fort Myer Drive
Arlington, Virginia 22209

Dear Mr. Sheafe:

Thank you for providing me with the opportunity to examine your company's brochure that details a number of your activity areas. At present I see no specific requirement for the service being offered. Should such a need arise in the future, your company, along with others offering similar services and expertise, would be given appropriate consideration.

STAT

Sincerely,

Director of Security

STAT OS/EC (13 Jan 88)

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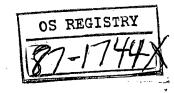
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December 21, 1987

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Director of Security Central Intelligence Agency Washington, DC 20505

STAT

Dear

My name is Larry B. Sheafe, retired Deputy Director of the United States Secret Service and presently Managing Director of the Washington Office of Interpass Ltd. I have enclosed a brochure which highlights the areas of our expertise and presents a brief outline of the backgrounds of the executives of Interpass Ltd.

I believe that our company is well suited to be of assistance to the Central Intelligence Agency in the training of individuals in the area of personal/executive protection.

STAT

suggested that I write to you in your capacity as Director of Security and perhaps you would be interested in a meeting or could refer me to others that might be involved with training in this area, either domestically or internationally.

Thank you for your assistance.

Sincerely,

Larry B. Sheafe Managing Director

Enclosure

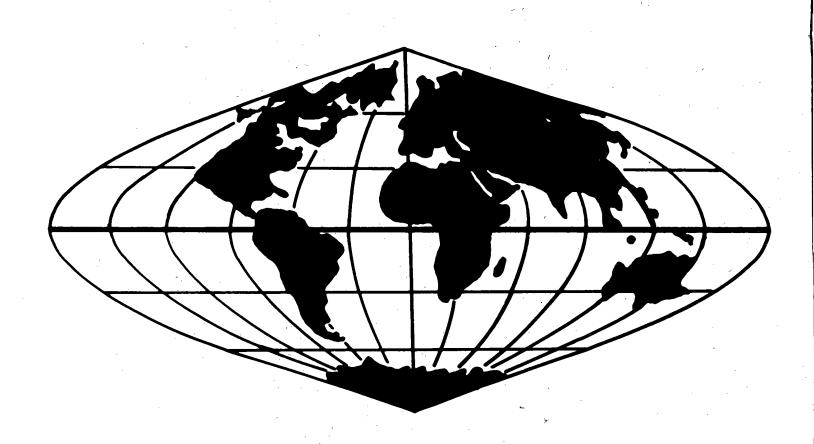


INTERPASS is a full-service security organization engaged primarily in investigations, executive protection and security surveys. We also recruit for security management positions and conduct crisis management training exercises.

INTERPASS principals and associates have a wide variety of management experience in the private security area and in Federal and Local Law Enforcement organizations dedicated to investigative, security and protective functions.

We have built up a prestigious base of corporate and private clients based on high-quality performance. This quality is achieved by personal attention and direction by INTERPASS principals to every project.

INTERPASS performs its services both in the United States and overseas. Our firm is affiliated with law enforcement and security organizations throughout the world.



SECURITY SURVEYS

Security Design

Security Management

INTERPASS conducts risk surveys which determine the nature of threats which a client may face. We then recommend a security program to counter the threat. This program may include personnel and/or security equipment.

INTERPASS has a staff of highly-trained security consultants who design technical security systems for a variety of facilities. We coordinate our activities with architects and contractors. INTERPASS obtains bids from security subcontractors and advises clients on the evaluation and selection of these bids.

INTERPASS principals and associates have high-level management and administrative experience which has been utilized to advise clients on the appropriate location and structure of a security component within an organization. INTERPASS regularly evaluates security organizations and systems for corporate clients and private individuals.



INVESTIGATIONS

Financial

Surveillance

Background

Undercover Operations

Internal Fraud

INTERPASS investigations are thorough and produce vital information. Our reports are concise, well-written, and readable. We have a network of experienced former Federal, State and Local Law Enforcement Personnel in the United States and overseas.

INTERPASS has the ability to develop significant information about individuals and companies. This ability has been invaluable to our clients in making important decisions.

INTERPASS technical security specialists conduct audio countermeasures surveillance sweeps for corporate and private clients.



EXECUTIVE PROTECTION

Domestic

Foreign

Advance Security Surveys

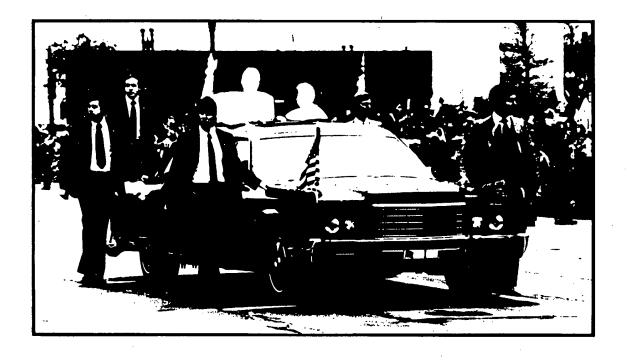
Security for Conventions and Other Special Events

Seminars for Traveling Executives

INTERPASS has furnished protective services to executives of major corporations, former high-level government officials, heads of state and well-known private individuals in the United States, Europe, Africa, South America and the Far East. Our executive protection services are characterized by efficiency, highly-trained and experienced personnel, through advance preparation and the ability to develop information in the United States and overseas.

Technical supplements to our executive protection services include explosive device searches with specially-trained dogs, audio countermeasures sweeps, alarms, cameras and radio communications.

INTERPASS has furnished a full range of security services for conventions, business meetings and other special events. These services include advance surveys, intelligence gathering and physical protection.



EXECUTIVE RECRUITING

Security Management Positions

INTERPASS is actively engaged in recruiting law enforcement and security professionals to serve in Corporate Security Management positions. The individuals we recruit have the ability and experience to serve at the Senior Vice President level in charge of security for large organizations. INTERPASS contacts at the highest levels of Federal, State and Local Law Enforcement Agencies make us uniquely qualified to serve our clients in this area.

CRISIS MANAGEMENT

Security-Related Emergencies

Natural Disasters

Business-Related Crises

INTERPASS conducts crisis management training exercises for corporate managers. We prepare scenarios and plan exercises in conjunction with the client's needs and situation. INTERPASS principals and associates then conduct crisis management exercises with appropriate corporate officers. These exercises are designed to be constructive and to improve the functioning of a management team to deal with any kind of emergency situation.



KURT W. KAPPMEYER, CPP



Kurt Kappmeyer has 12 years of experience in the private security field involving executive protection, investigations and the assessment of technical security systems. He recently joined the distinguished group of security professionals who have been awarded status as Certified Protection Professionals by the American Society of Industrial Security. He was a member of the select security detail formed in 1975 to protect former Vice President Nelson A. Rockefeller. Mr. Kappmeyer has been associated with Interpass

for the past three years in a variety of assignments involving investigations and the coordination, direction and planning of security operations for executives of major corporations and well-known private individuals. He holds a B.S. degree in education from Missouri Western State University and an Associate Degree in Criminal Justice. He taught at the high school level in Illinois for several years before entering the private security field.



LARRY B. SHEAFE



After a distinguished twenty two year career in federal law enforcement, Larry B. Sheafe has joined Interpass Ltd. as Managing Director of the newly-opened Washington office. Mr. Sheafe was the Deputy Director of the United States Secret Service until he became the Director of the Office of Security in the U.S. Treasury Department in March 1987. He was the Assistant Director in charge of Investigations and the Assistant Director

for Administration in the Secret Service during the period of 1982 through 1985. He held a number of other management and supervisory positions during his Secret Service career including Deputy Special Agent in charge of the Presidential Protective Division and Special Agent in Charge of the Los Angeles Field Office.

Mr. Sheafe received a B.A. from Sacramento State College and earned a Master's degree in Public Administration from George Mason University. He is a member of the International Association of Chiefs of Police, the American Society for Industrial Security and the American Society for Public Administration. He received numerous awards, including the Presidential Rank Award and the Meritorious Service Award of the Department of the Treasury. He brings to Interpass a broad array of management and administrative experience in investigations, protection and security.



GEORGE H. BOHLINGER III



George Bohlinger has held a wide variety of senior level executive positions in the law enforcement field during his twenty-five year career. He was the Deputy Associate Attorney General in the U.S. Department of Justice in 1983 and 1984. Prior to that he was the Executive Director of the State and Local Law Enforcement Training program sponsored by the U.S. Departments of Justice and Treasury. He was the Deputy Assistant Administrator, Assistant Administrator and Acting Administrator of the Law Enforcement Assistance Administration during the period of 1976 to 1982. While serving as the Acting

Administrator of LEAA during that Agency's last year of operation, he was responsible for the design and implementation of the phaseout program of the organization involving accountability for \$1 billion in federal funds and the placement of 100 employees in new positions. As Deputy Associate Attorney General, he was responsible for the development and oversight of the Organized Crime Drug Enforcement Task Forces established in 1983.

Mr. Bohlinger was the Superintendent of the Massachusetts Correctional Institution, Norfolk, Massachusetts during 1972 and 1973. He was the Director of the 13th Naval District Correctional Center, Seattle, Washington as a Navy Lieutenant from 1967 to 1969. He was the Director, Courts and Corrections Divisions, National Institute of Law Enforcement and Criminal Justice during 1974 and 1975.

Most recently, he worked closely with David and Laurance Rockefeller as the Director of the Pocantico Planning Project for the National Trust for Historic Preservation from 1984 through 1986.

He holds a B.A. from Dartmouth College, an M.S. in Correctional Administration from American University and completed the Advanced Management Program at the Harvard University, Graduate School of Business Administration.

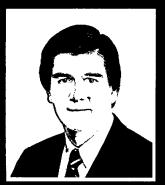


Major areas of our expertise include:

- Investigations
- Protection
- Security Surveys
- Crisis Management Team-Building
- Recruitment for Security Management Positions
- Electronic Countermeasures Sweeps
- Security of Conventions and Other Special Events



DENNIS M. DWYER



Dennis M. Dwyer served as a Special Agent of the United States Secret Service from 1966 to 1977, during which time he conducted and supervised numerous criminal investigations. He has had numerous protective assignments which included supervisory and management roles with U.S. Presidents, Vice-Presidents, Foreign Heads of State and various other dignitaries. Through his extensive assignments around the world, Mr. Dwyer maintains valuable contacts with Foreign Intelligence and Security Officials. A graduate of Holy

Cross College with an A.B. degree in Political Science, he is a frequent lecturer on law enforcement and security. The recipient of the prestigious U.S. Secret Service "Medal of Valor" in 1973, Mr. Dwyer was asked in 1977, while Assistant Special Agent in Charge of The Vice-Presidential Protective Division, by Vice-President Nelson A. Rockefeller to organize and supervise a small, elite, private security detail to protect him and his family. Since that time, Mr. Dwyer has been involved in the management of every aspect of private security—bringing over twenty years of law enforcement and security experience to INTERPASS.

ROBERT E. POWIS



Robert E. Powis joined INTERPASS in 1984 after an outstanding thirty-year federal law Enforcement career. He was the Deputy Assistant Secretary of the Treasury for Enforcement from 1981 to 1984. In this capacity he had oversight of the law enforcement activities of the U.S. Customs Service, The Bureau of Alcohol, Tobacco and Firearms, and the U.S. Secret Service. He administered the Bank Secrecy Act for Treasury; developed and co-chaired the State/Local Law Enforcement Training Program at Glynco, GA; and

testified before Congressional committees on budgetary, organizational management and criminal enforcement legislative issues.

Mr. Powis had a distinguished twenty-seven-year career with the United States Secret Service. He rose through the ranks to become the Assistant Director, Protective Operations and later the Assistant Director, Investigations. He developed many innovative training and operational programs designed to counter terrorist activities and to improve personnel motivation, morale and efficiency within the Secret Service.

Mr. Powis is an attorney, admitted to practice in New York State. He received a B.S. from Fordham University, an LL.B from St. John's University and is a graduate of the Federal Executive Institute for Senior Executives.